



Queensland  
Government

## Heart Failure (HF) Medication Optimisation Plan

Facility: .....

(Affix identification label here)

URN:

Family name:

Given name(s):

Address:

Date of birth:

Sex: ☐ M ☐ F ☐ I

Dear .....

Please optimise this patient's heart failure medications and call the number below if there are any concerns.

Recent results	EF %: Date	Weight (kg)	eGFR mL/min	K <sup>+</sup> mmol/L	BP mmHg	HR bpm
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### Monitoring recommendations (see overleaf for guidance)

- Check blood pressure (BP) including postural drop and heart rate (HR) each visit
- ACEI/ARB/ARNI/MRA\*: check serum potassium (K<sup>+</sup>), renal function 1-2 week/s after commencing or titrating (if K<sup>+</sup> is high recheck in 48 hours). For MRAs check every 4 weeks for 12 weeks, at 6 months, then 6-monthly
- SGLT2i\*: before commencing check volume status and for type 1 diabetics seek endocrinologist approval
- Diuretic dose changes beyond 3 days require medical review and checking of blood chemistry and volume status
- Iron: Order Hb\*, CRP\*, ferritin & transferrin saturation at first assessment and every 3-6 months if iron deficient

The 4 drug classes that reduce heart failure mortality & morbidity	Combination therapy is more effective than a single medication at a higher dose BUT avoid simultaneous up titration
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Class*	Medication name	Current dose/ frequency	Target dose/frequency	Schedule / Instructions
ACEI ARB ARNI		mg	mg	Washout for 36 hours or more if switching from ACEI to ARNI or vice versa Increase dose by: mg every week(s)
Beta-blocker	<input type="checkbox"/> Bisoprolol <input type="checkbox"/> Carvedilol <input type="checkbox"/> Metoprolol XL <input type="checkbox"/> Nebivolol	mg	mg	Increase dose by: mg every week(s)
MRA	<input type="checkbox"/> Eplerenone <input type="checkbox"/> Spironolactone	mg	mg	Increase dose once stable on other heart failure medications.
SGLT2i	<input type="checkbox"/> Dapagliflozin <input type="checkbox"/> Empagliflozin	mg	N/A	A transient fall in eGFR (up to 30%) is common and not usually clinically significant. Withhold if perioperative or unwell/fasting.

### Medications that provide symptom relief

Diuretic	<input type="checkbox"/> Furosemide <input type="checkbox"/> Bumetanide <input type="checkbox"/> Patient has a diuretic action plan	Adjust diuretic dose according to clinical assessment (e.g., increase dose 50 –100% if fluid overloaded)
Iron infusion	Date of infusion (if given): ..... (oral iron is ineffective with heart failure) <input type="checkbox"/> Please check iron studies (see monitoring above). Give an iron infusion if ferritin is less than 100 µg/L <u>or</u> 100-299 µg/L with a transferrin saturation below 20%. Contact hospital if unable to provide infusion	

### Notes:

Consultant's name: .....

Authorised by (Dr/NP): .....  
Name / Designation

Authoriser signature: ..... Date: .....

### Heart Failure Service Name

Phone: .....

\*ACEI: angiotensin-converting-enzyme inhibitor; ARB: angiotensin II receptor blockers; ARNI: angiotensin receptor neprilysin inhibitor; MRA: mineralocorticoid receptor antagonist; SGLT2i: sodium-glucose cotransporter-2 inhibitor; Hb: haemoglobin; CRP: C-reactive protein; Estimated Glomerular Filtration Rate (eGFR)

DO NOT WRITE IN THIS BINDING MARGIN

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SW1163

HEART FAILURE (HF) MEDICATION OPTIMISATION PLAN



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### Medications that may cause or worsen HF

Non-steroidal anti-inflammatories, cyclooxygenase-2 inhibitors; centrally acting calcium channel blockers (verapamil, diltiazem), corticosteroids, tricyclic antidepressants, saxagliptin, moxonidine, thiazolidinediones (glitazones)

### Hypotension

Asymptomatic hypotension usually requires no change in therapy (unless systolic BP is consistently less than 90mmHg).

#### Symptomatic hypotension

- I. Stop or reduce calcium-channel blockers and/or other vasodilators unless essential e.g., for angina.
- II. Consider reducing diuretic dose if there are no signs or symptoms of congestion.
- III. Temporarily reduce ACEI, ARB, ARNI or beta-blocker dose if above measures do not work. Avoid abrupt cessation of beta blockers unless patient is in shock\*.
- IV. Review patient within a week and seek specialist advice if the above measures do not work.

\* For severe hypotension or shock, refer to hospital emergency department (ED).

### Worsening renal function

#### Cautions for renal function

- Caution with ARNI if eGFR is less than 30mL/min.
- eGFR does not accurately reflect renal function where body weight is very low (tending to overestimate) or when volume change is rapid.
- Where there is severe dehydration, sepsis, or medication induced nephrotoxicity refer to ED. Consider withholding MRA first, then SGLT2i, followed by ACEI, ARB or ARNI until patient is reviewed.

#### After commencing or titrating therapy:

- Expect a rise in creatinine, urea, and potassium (K+) for ACEI, ARB, ARNI, or MRA. A decline in eGFR up to 30% is acceptable if it stabilises within 2 weeks (or 4 to 12 weeks for SGLT2i).
- If eGFR declines by more than 30%, review fluid status and nephrotoxic medications and seek specialist advice about safety of continuing therapy.

### Congestion or peripheral oedema

- Increase the diuretic dose, then gradually reduce beta-blocker dose (avoiding abrupt cessation).
- Liaise with the heart failure service and review the patient daily or weekly (as appropriate).
- Seek specialist advice if symptoms do not improve. If deterioration is severe, refer patient to ED.

### Bradycardia

- Where HR is less than 50 beats per minute, and the patient is on a beta-blocker, review the need for other drugs that slow heart rate (e.g., digoxin, amiodarone) in consultation with specialist; and arrange ECG to exclude heart block.
- Consider reducing beta-blocker (avoiding abrupt cessation) if bradycardia is symptomatic.
- If pacemaker is present, seek specialist review.

### Hyperkalaemia

Monitor K+ for ACEI, ARB, ARNI and MRA. Urgently check K+, creatinine and urea for dehydration or sepsis.

If serum K+ is:

- 5.0–5.5 mmol/L reduce or withhold K+ supplements and check diet
- 5.6–5.9 mmol/L perform ECG and withhold K+ supplements and reduce K+ retaining agents especially MRAs (less so for ARNI, ACEI & ARB)
- 6 mmol/L or more, urgently seek specialist advice
- Recurrently high, seek specialist advice

### Volume depletion

SGLT2i, MRA and ARNI have a mild diuretic effect. Assess volume status before commencing or adjusting doses and reduce the dose of loop diuretic in euvoalaemic patients if required.

### Cough

- Exclude pulmonary oedema or reflux as a cause if cough is new or worsening.
- Only stop implicated drugs if cough is not tolerable and consider substituting ACEI with ARB or ARNI.

### Angioedema (rare)

- Stop ACEI, ARB, or ARNI immediately, and consider referral to an immunologist.
- If there is a history of ACEI related angioedema, seek specialist advice before trialling ARB due to possible cross-sensitivity.
- Avoid ARNI if angioedema is due to ACEI or ARB.

### Euglycemic ketoacidosis (rare)

SGLT2i increase the risk of ketoacidosis in diabetic patients. Endocrinologist review is advised before commencing in patients with type 1 diabetes. The risk increases when the patient has missed or reduced insulin doses, is fasting, perioperative, on a ketogenic diet, dehydrated, or has vomiting or diarrhoea.

**This guide is not intended to replace clinical judgment**